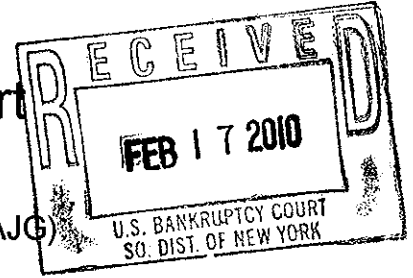


United States Bankruptcy Court
Southern District Of New York

In re Chiyoda America, Inc, Case No. 09-15059 (AJG)



TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111 (a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim references in this evidence and notice.

National Union Fire Insurance
Company of Pittsburgh, PA

Nagase America Corporation

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 35
Amount of Claim: \$293,129.50
Date Claim Filed: September 21, 2009

National Union Fire Insurance
Company of Pittsburgh, PA
c/o SILVERMANACAMPORA, LLP
100 Jericho Quadrangle, Suite 300
Jericho, New York 11753
Attn: Adam L. Rosen, Esq.

Phone: (516)-479-6300
Last Four Digits of Acct #: _____

Phone: (212) 703-1365
Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]
Adam L. Rosen
SILVERMANACAMPORA LLP
Attorneys for National Union Fire Insurance
Company of Pittsburgh, PA

Date: February 11, 2010

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

United States Bankruptcy Court
Southern District Of New York

In re Chiyoda America, Inc, Case No. 09-15059 (AJG)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. 35 (if known) was filed under U.S.C. §1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than Security in the clerk's office of this court on _____ (date).

Nagase America Corporation

Name of Alleged Transferor

Address of Alleged Transferor:

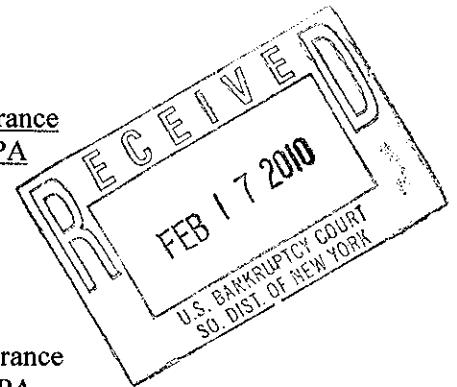
Nagase America Corporation
546 5th Avenue, 16th Floor
New York, NY 10036-5000
Attn: Seiji Nishimura, President

National Union Fire Insurance
Company of Pittsburgh, PA

Name of Transferee

Address of Transferee:

National Union Fire Insurance
Company of Pittsburgh, PA
c/o SILVERMANACAMPORA, LLP
100 Jericho Quadrangle, Suite 300
Jericho, New York 11753
Attn: Adam L. Rosen



DEADLINE TO OBJECT TO TRANSFER

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT